

How to train your chatbot



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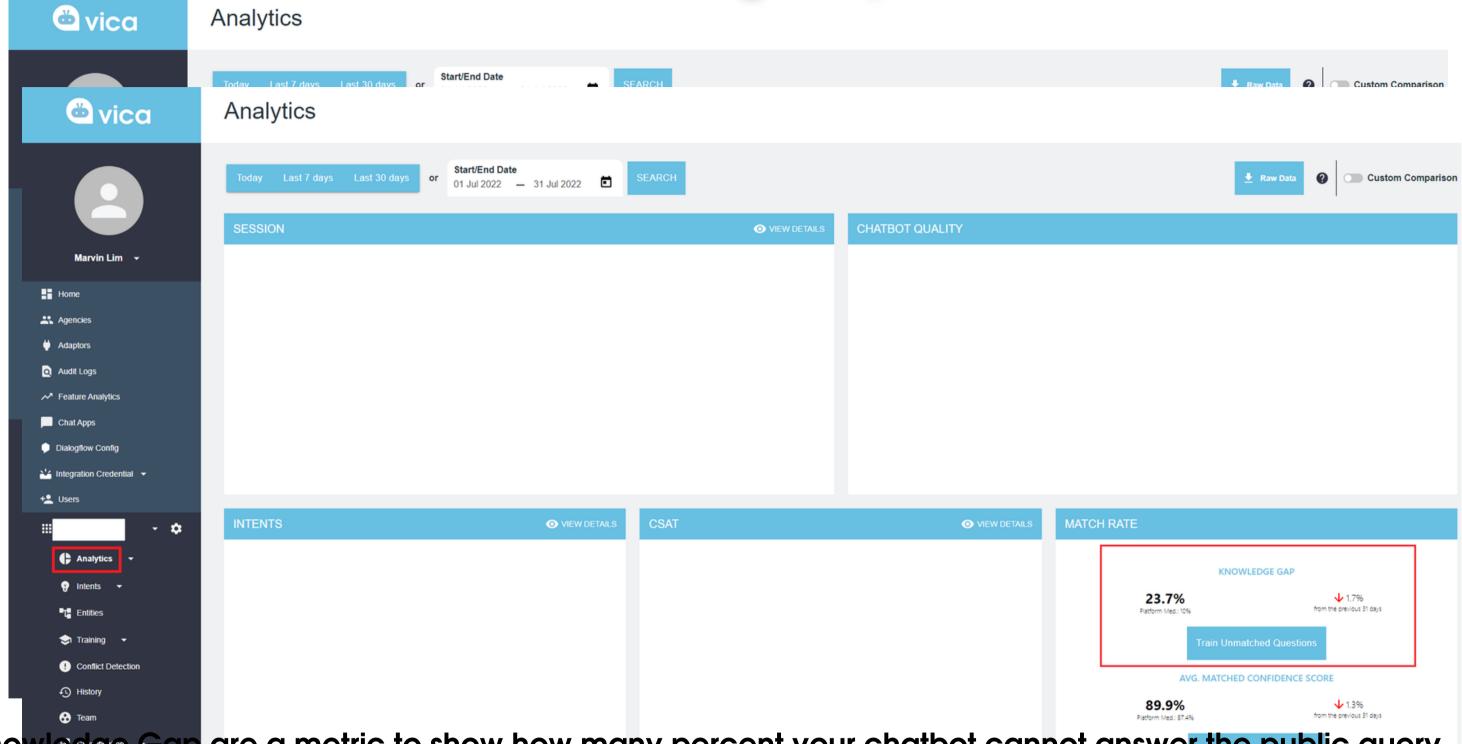
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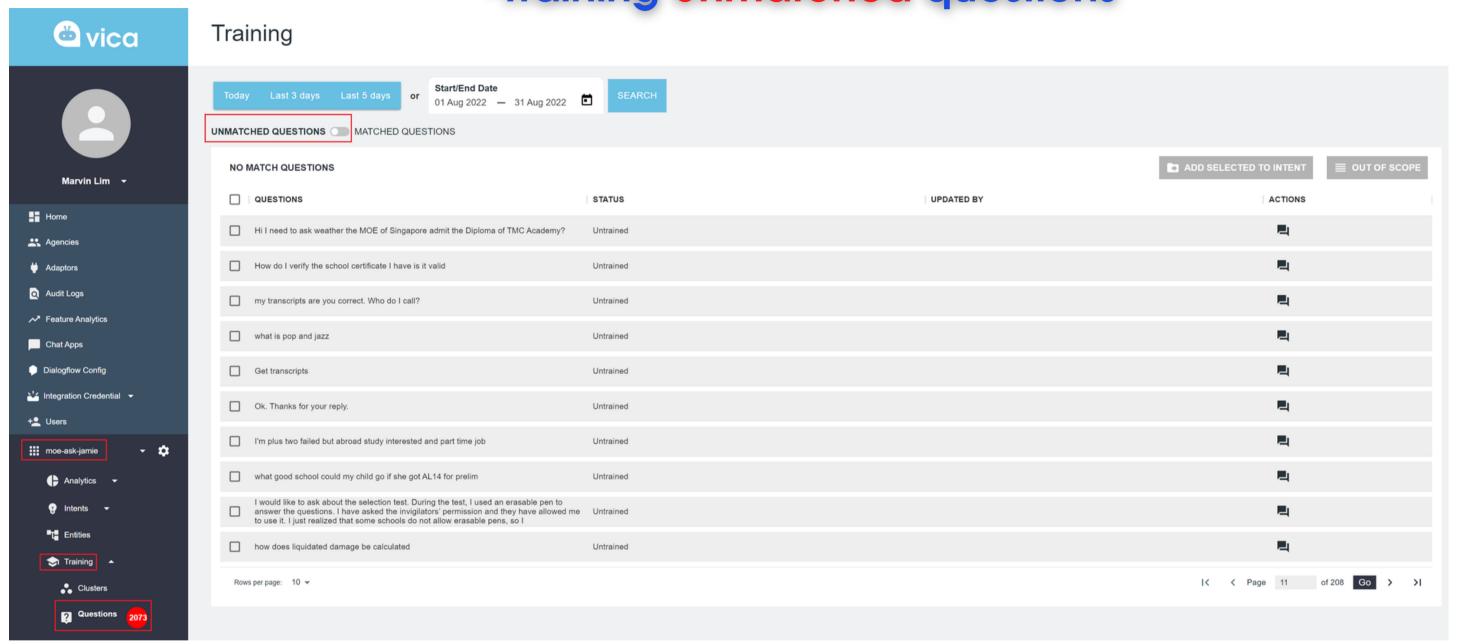
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Knowledge Gap

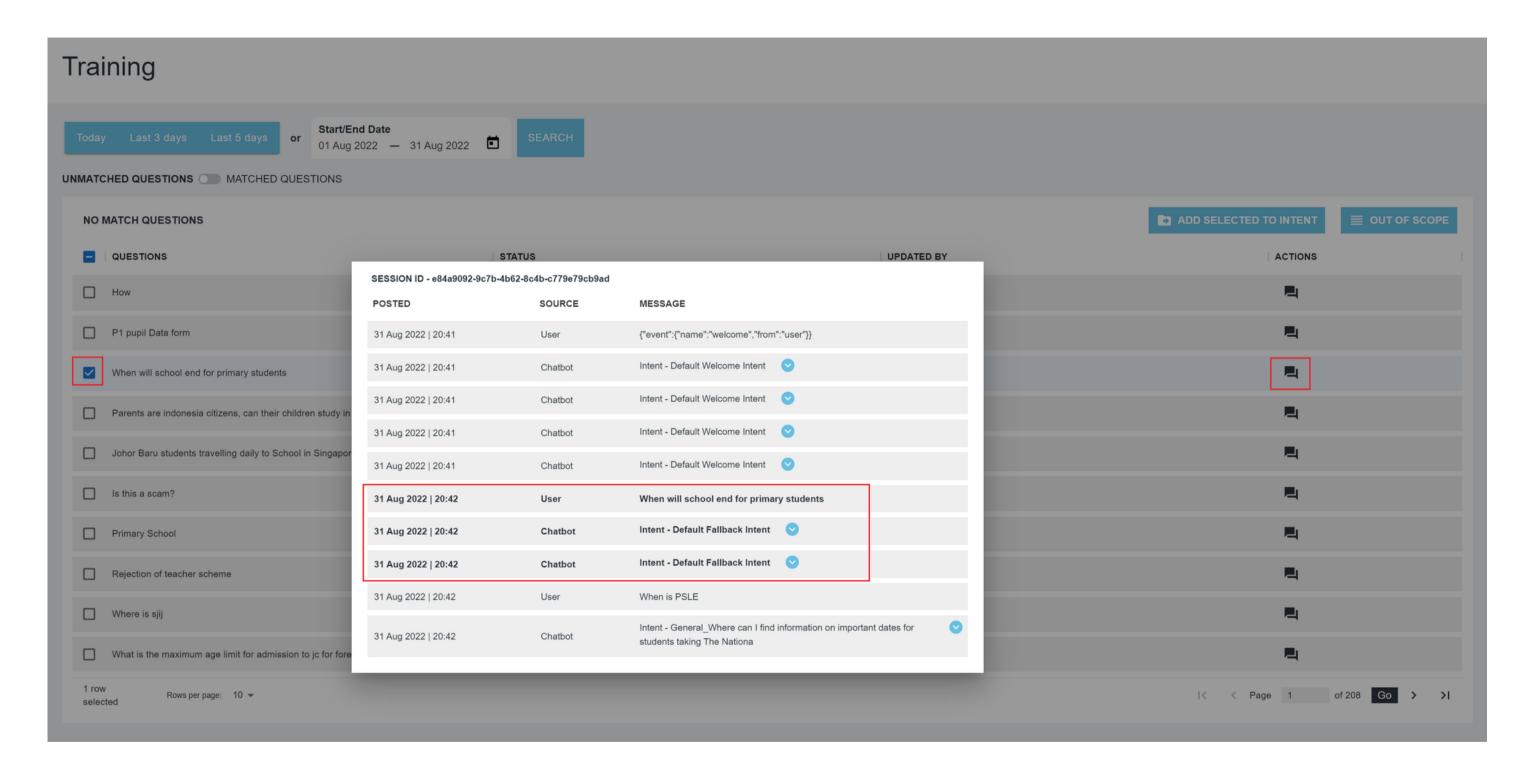


- Knowledge Cap are a metric to show how many percent your chatbot cannot answe<mark>r the publ</mark>ic query.
- A good benchmark is to look at (From 20% to 10% or less), the lower it is, the less un-matched questions will be displayed to user.
- In the next slide, we will see how we can improve the Knowledge Gap % so as to provide user a satisfactory response

High Knowledge gap, What to do? -Training Unmatched questions

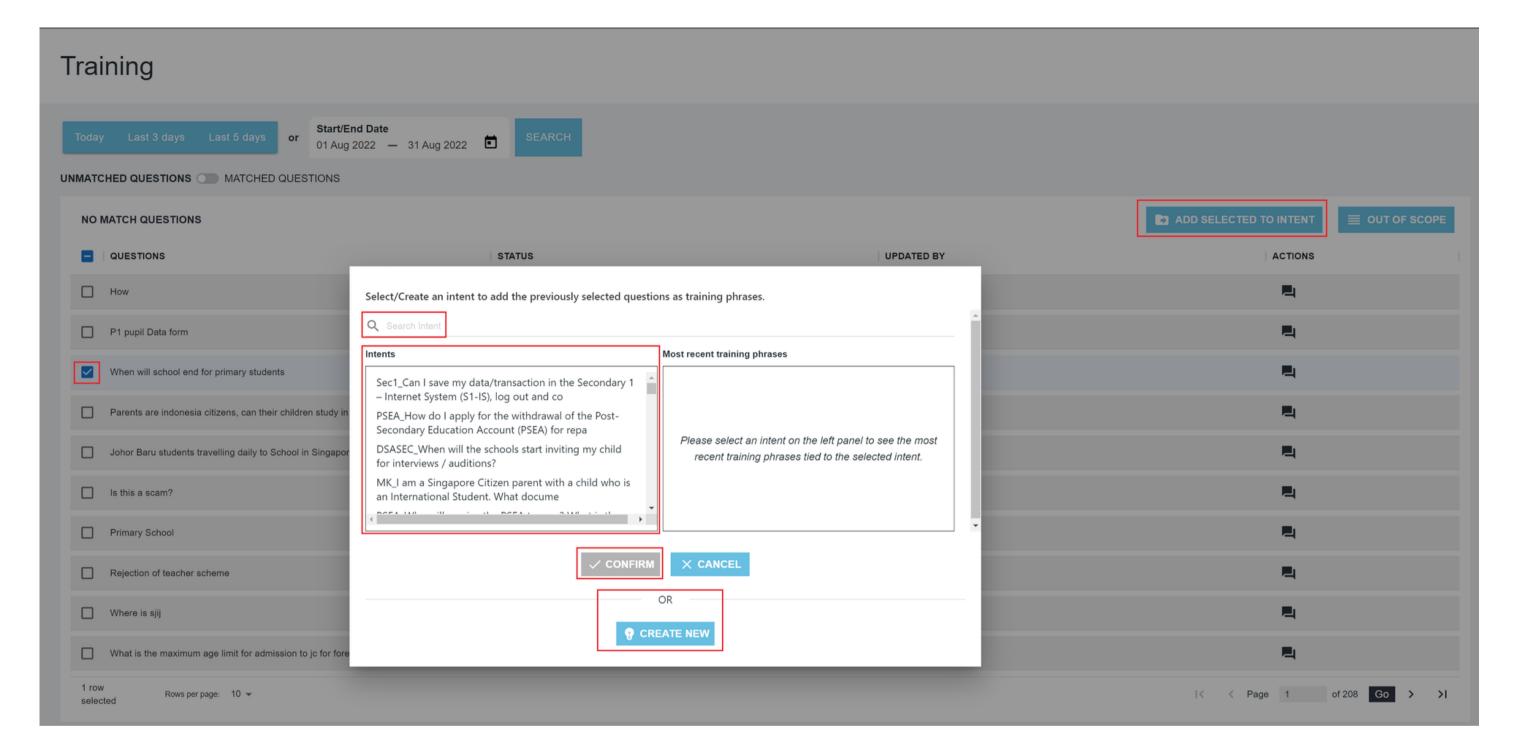


- a. Admin will need to click on:
 - 1. Chat AppID,
 - 2. Training,
 - 3. Questions,
 - 4. Toggle "UNMATCHED QUESTIONS", filter date range



b. Admin can click on the speech bubble on the right section column to view snippet of chat transcript when it triggers the fallback intent.

(Triggering point will be marked as bold for ease of view)

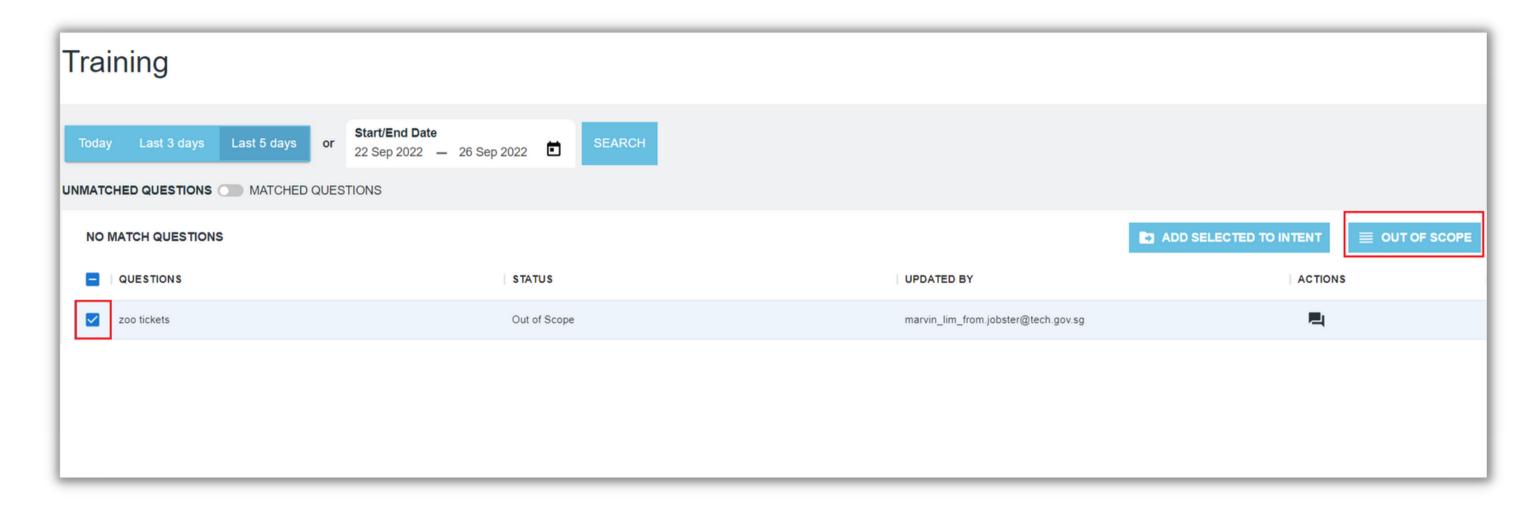


c. Admin can

- i. Select the checkbox on the questions they liked to train.
- ii. Search for existing intent OR Select the current list of intent OR Create new intent
- iii. Remember to click "Confirm" to train the chatbot

What happened after clicking the "Confirm" button? (The specific question will be added to the respective intent as a "Training Phrase")

Setting "Out Of Scope status" for unmatched questions



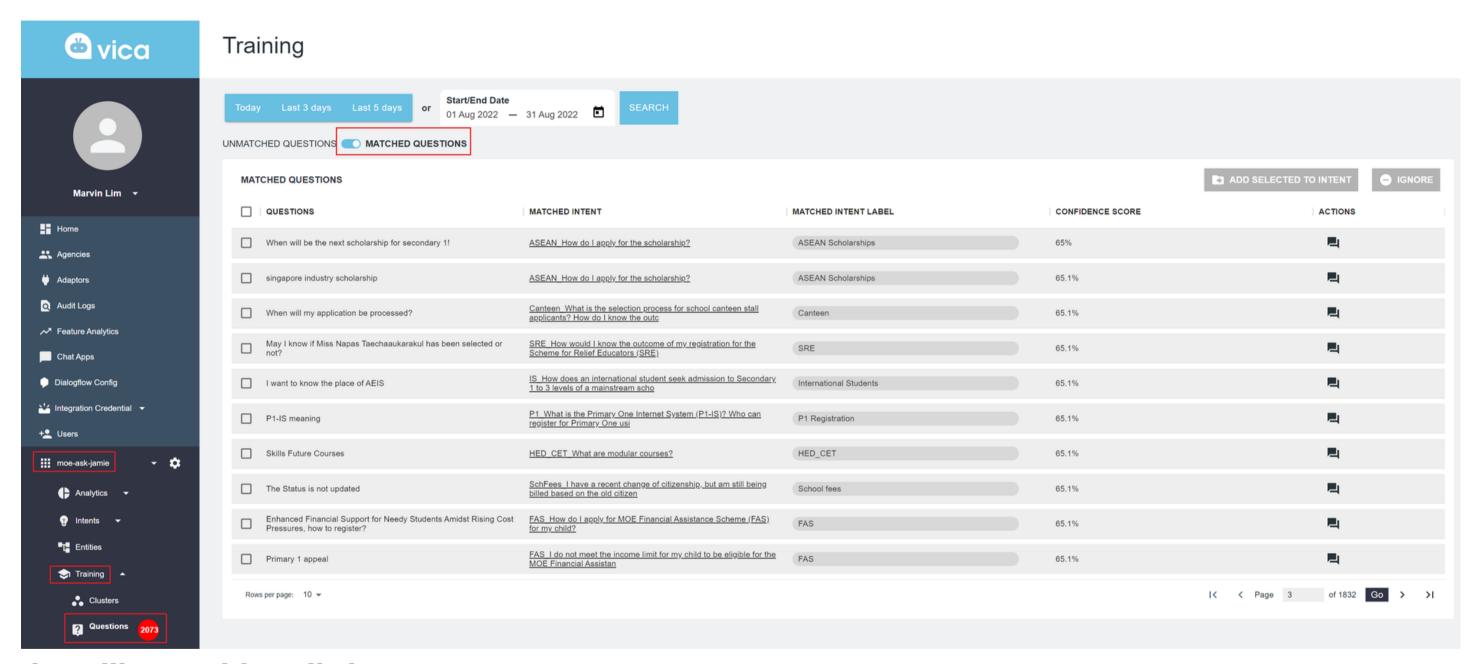
d. There may have instances where the utterances from the public does not falls within the agency knowledge base.

Admin can select the question and tag it as "Out Of Scope"

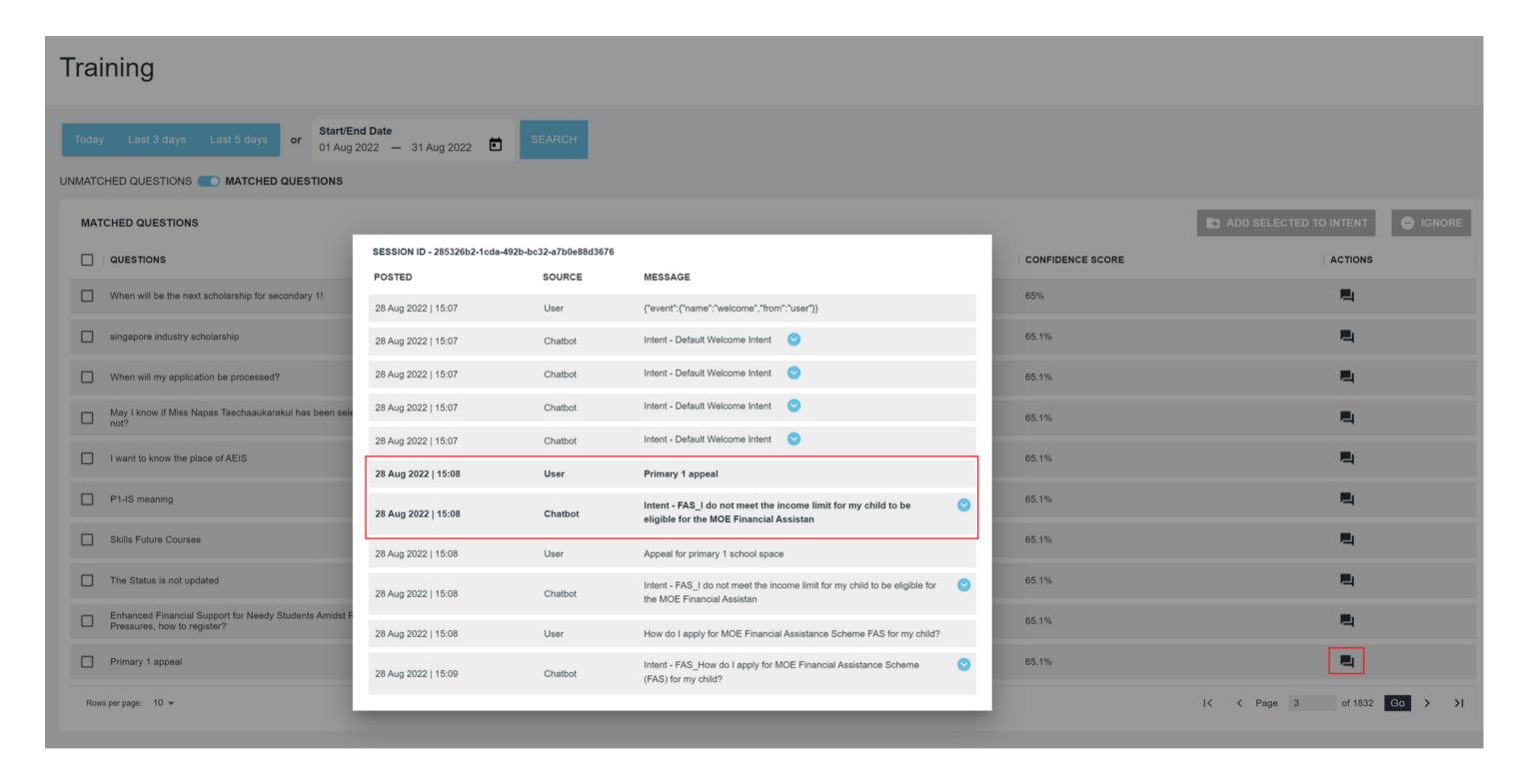
What happened after clicking the "Out Of Scope" button?

(The specific question will be labelled as "Out Of Scope", if such questions are being asked again, it will still triggers the fallback intent, however, the scoring metric will not be contributing to the knowledge gap and chatbot quality score),

Training Matched questions

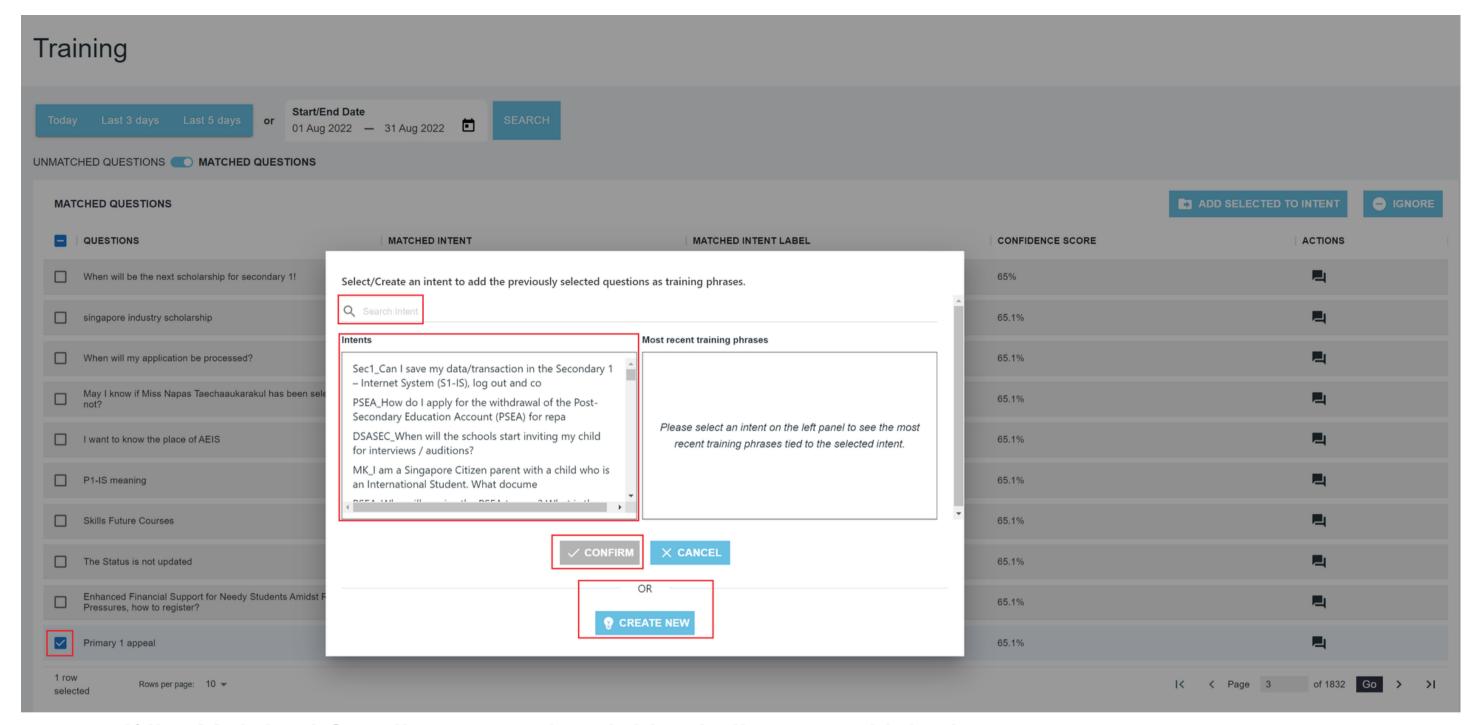


- a. Admin will need to click on:
 - 1. Chat AppID,
 - 2. Training,
 - 3. Questions,
 - 4. Toggle "MATCHED QUESTIONS", filter date range



b. Admin can click on the speech bubble on the right section column to view snippet of chat transcript when it triggers the fallback intent.

(Triggering point will be marked as bold for ease of view)



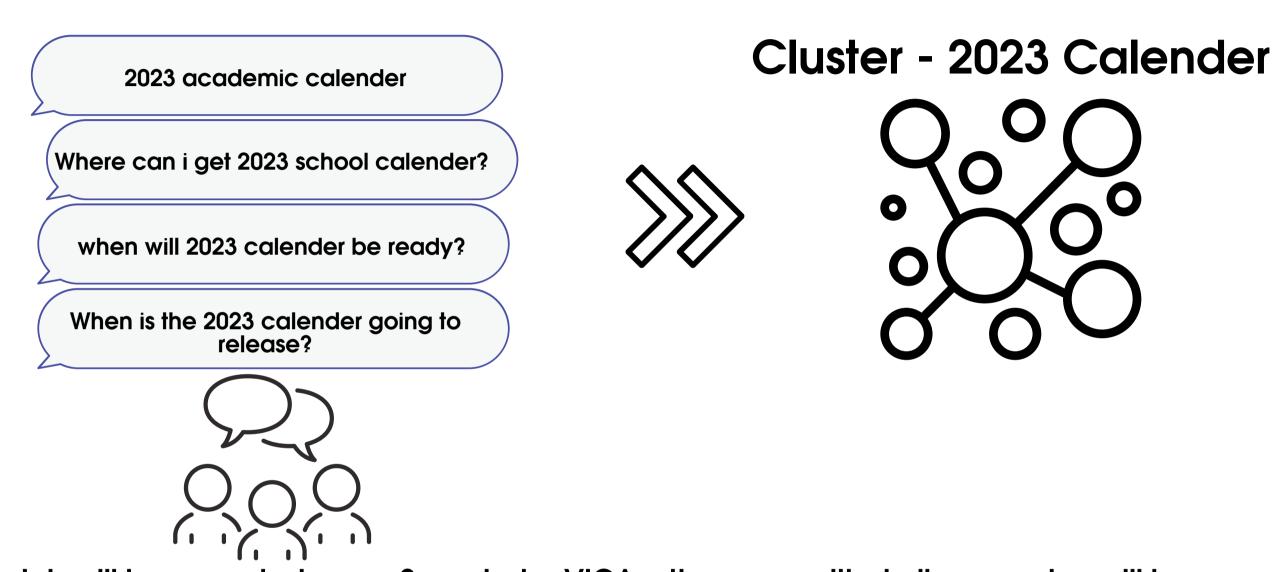
c. If the Matched Questions are not matching to the correct intent,

Admin can

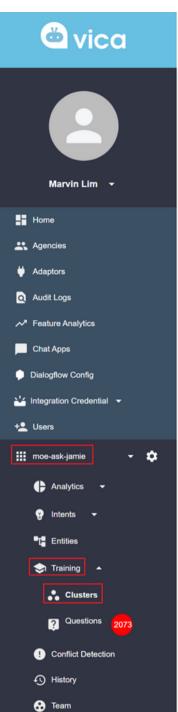
- i. Select the checkbox on the questions they liked to re-train.
- ii. Search for existing intent OR Select the current list of intent OR Create new intent
- iii. Remember to click "Confirm" to re-train the chatbot

What happened after clicking the "Confirm" button (The specific question will be added to the respective intent as a "Training Phrase")

Cluster Training

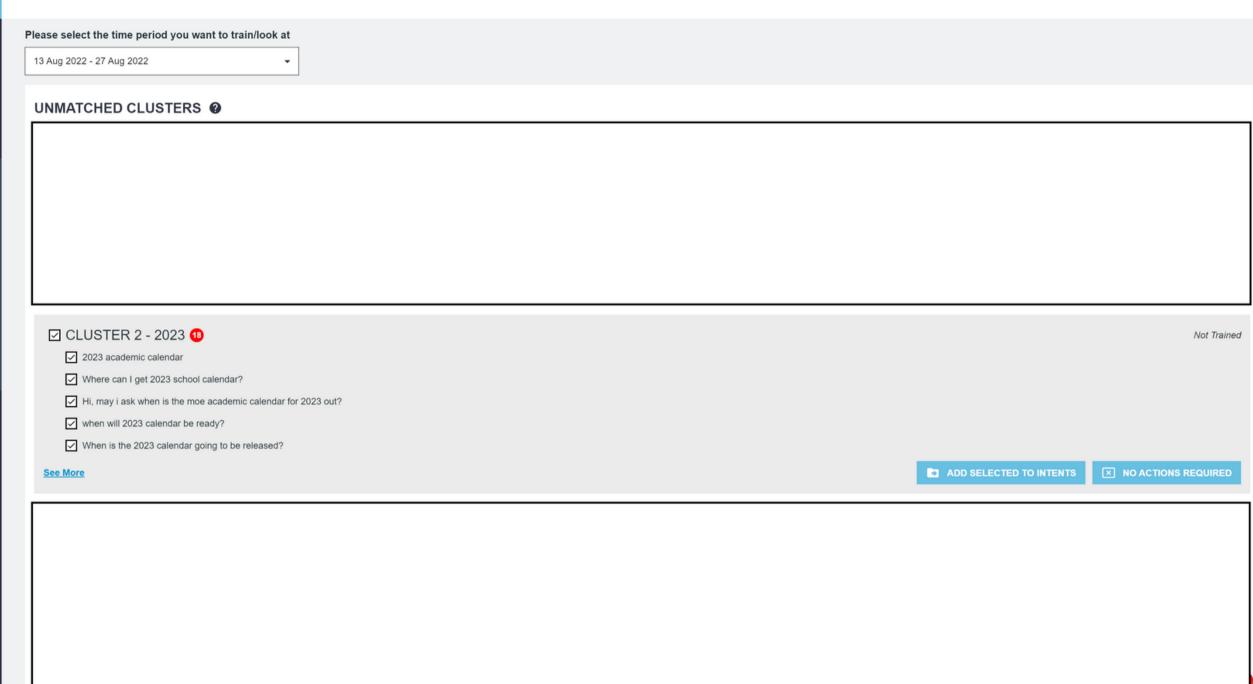


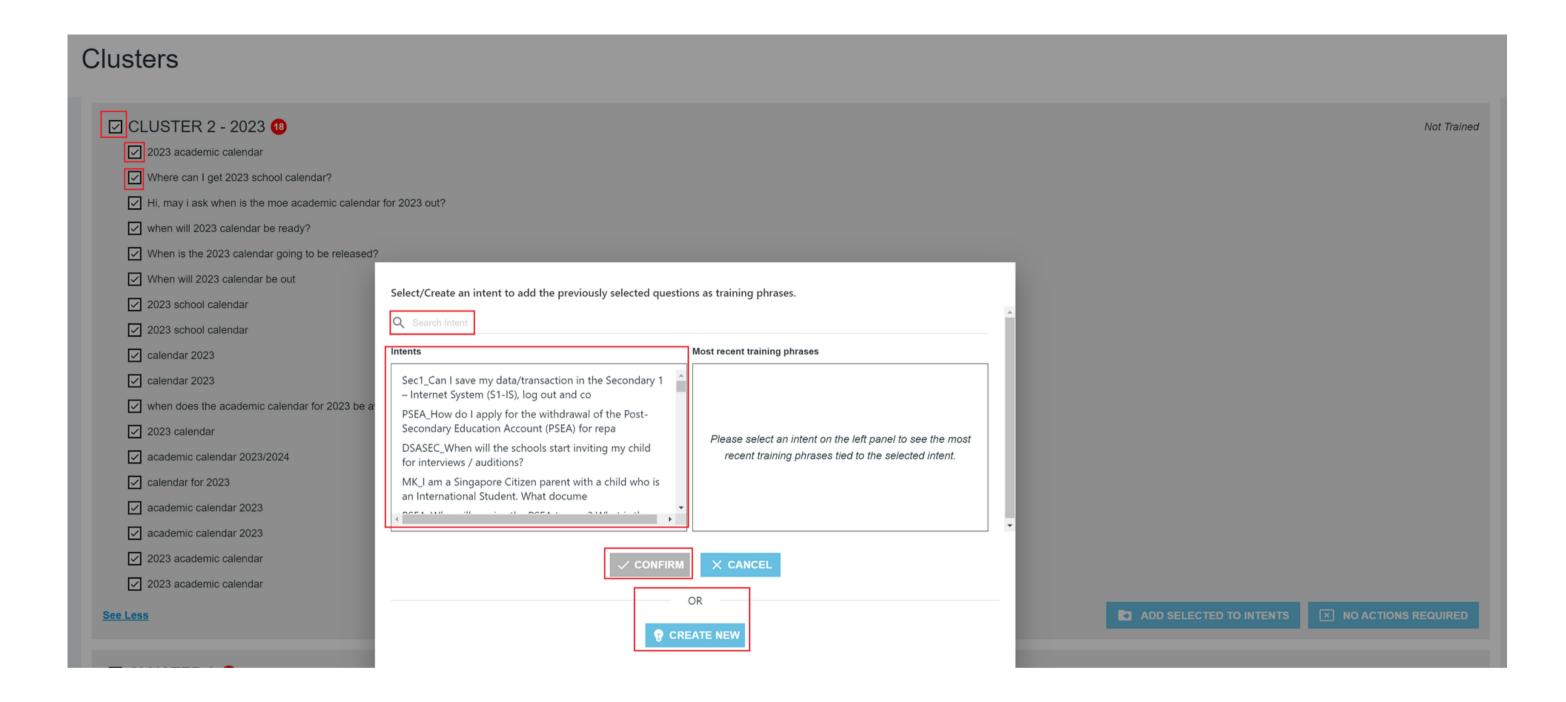
- a. Clustering Job will be executed every 2 weeks by VICA, utterances with similar meaning will be grouped and be displayed in cluster training for ease of mass training.
- b. VICA System can suggest the group of similar messages that can be added to existing intent or new intents
- c. Admin will need to click on:
 - Chat AppID
 - Training
 - Clusters



Classification ▼

Clusters





d. Admin can

- i. Select the checkbox on the cluster they liked to re-train. Select all, or de-select certain checkbox in question.
- ii. Search for existing intent OR Select the current list of intent OR Create new intent
- iii. Remember to click "Confirm" to mass train the chatbot

What happened after clicking the "Confirm" button (The specific question will be added to the respective intent as a "Training Phrase")

CSAT score too low, What to do? Least Satisfaction (1 - 6) Most Satisfaction

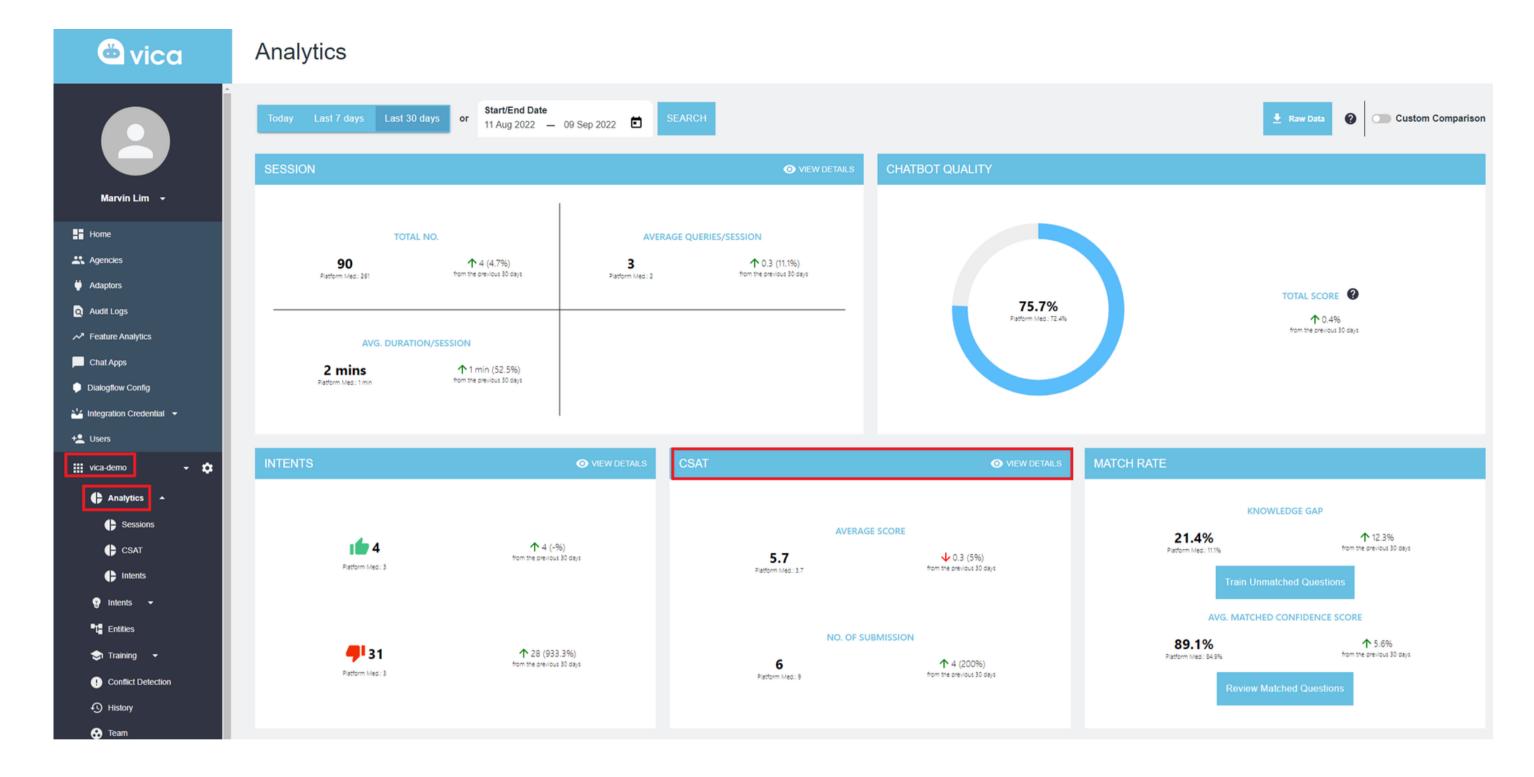


How would you rate your chat experience?



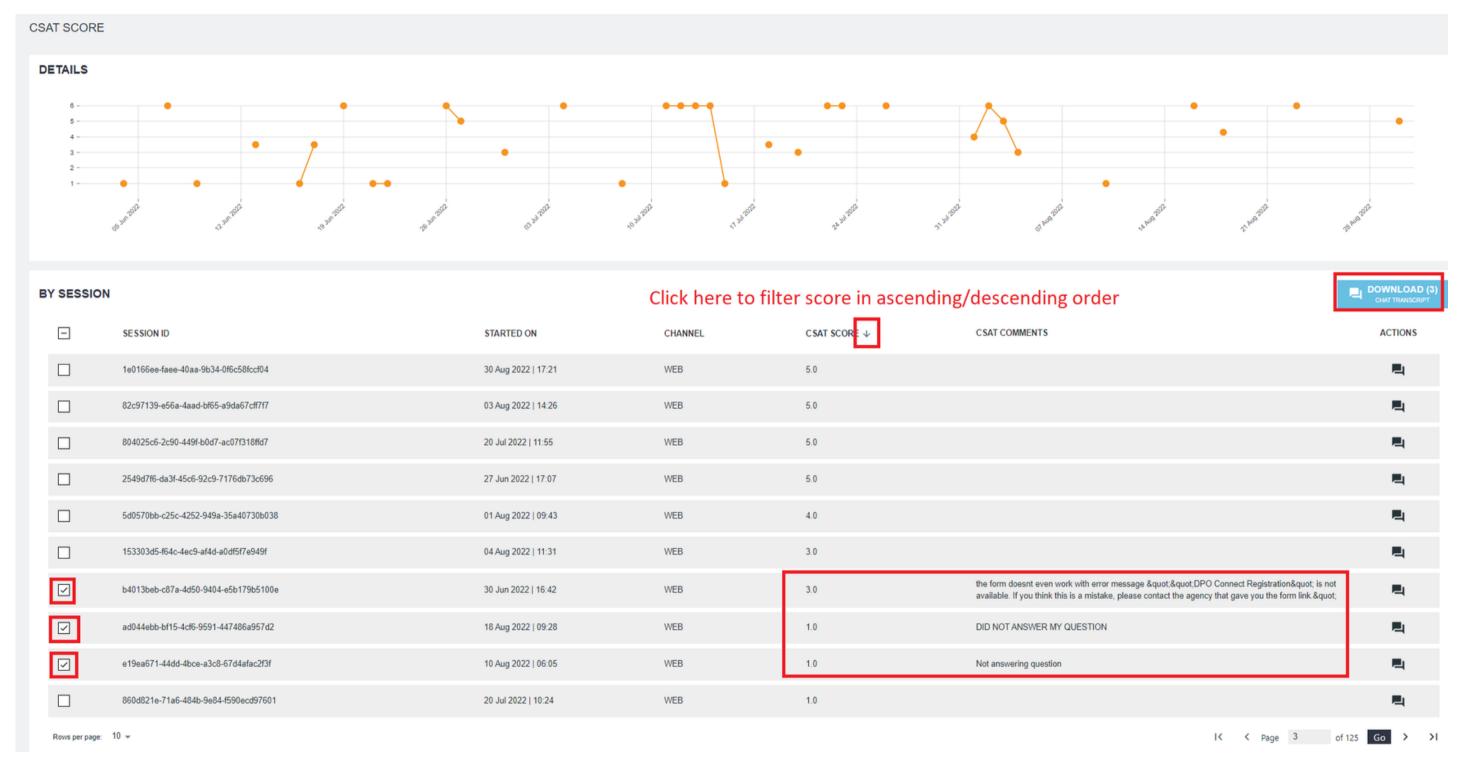
a. CSAT, also known as (Customer Satisfactory) score.

User may leave a score ranging from 1 to 6 star, with/without remarks in the chatbot. It is a tool to benchmark how happy/unhappy the users are after they used the chatbot.



b. CSAT can be access from Chatbot ID, Analytics / CSAT.
User can also get more details by clicking "VIEW DETAILS" in the CSAT module.

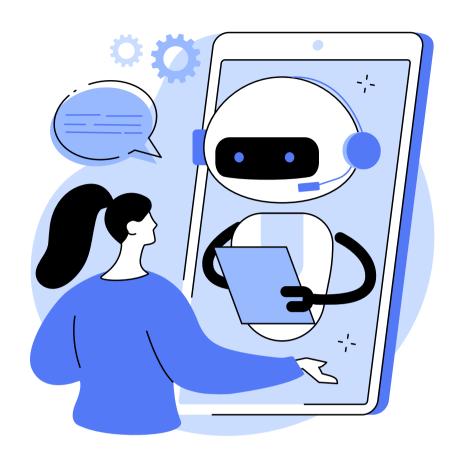
CSAT ANALYTICS



c. CSAT can be access from Chatbot ID, Analytics / CSAT. You can also get more details by clicking "VIEW DETAILS" in the CSAT module.

d. You may filter the CSAT score by clicking on the arrow button in ascending / descending order.

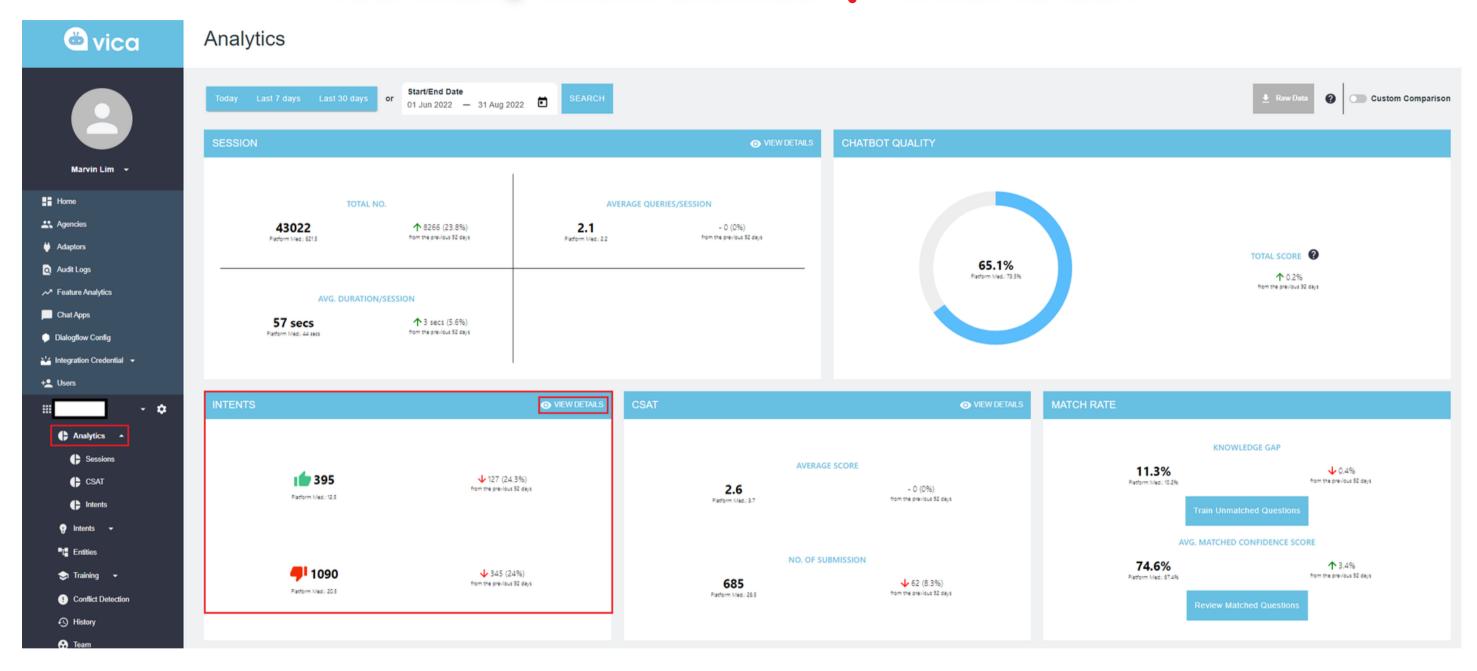
Then you may look at lower score < 3 with remarks to see the feedbacks given by users. Select the checkbox and click on "DOWNLOAD Chat Transcript" on the right column to view a snippet of conversation history between user and the chatbot.



e. CSV file will be downloaded, and you will be able to review why did the user leave low CSAT score and remarks on your chatbot.

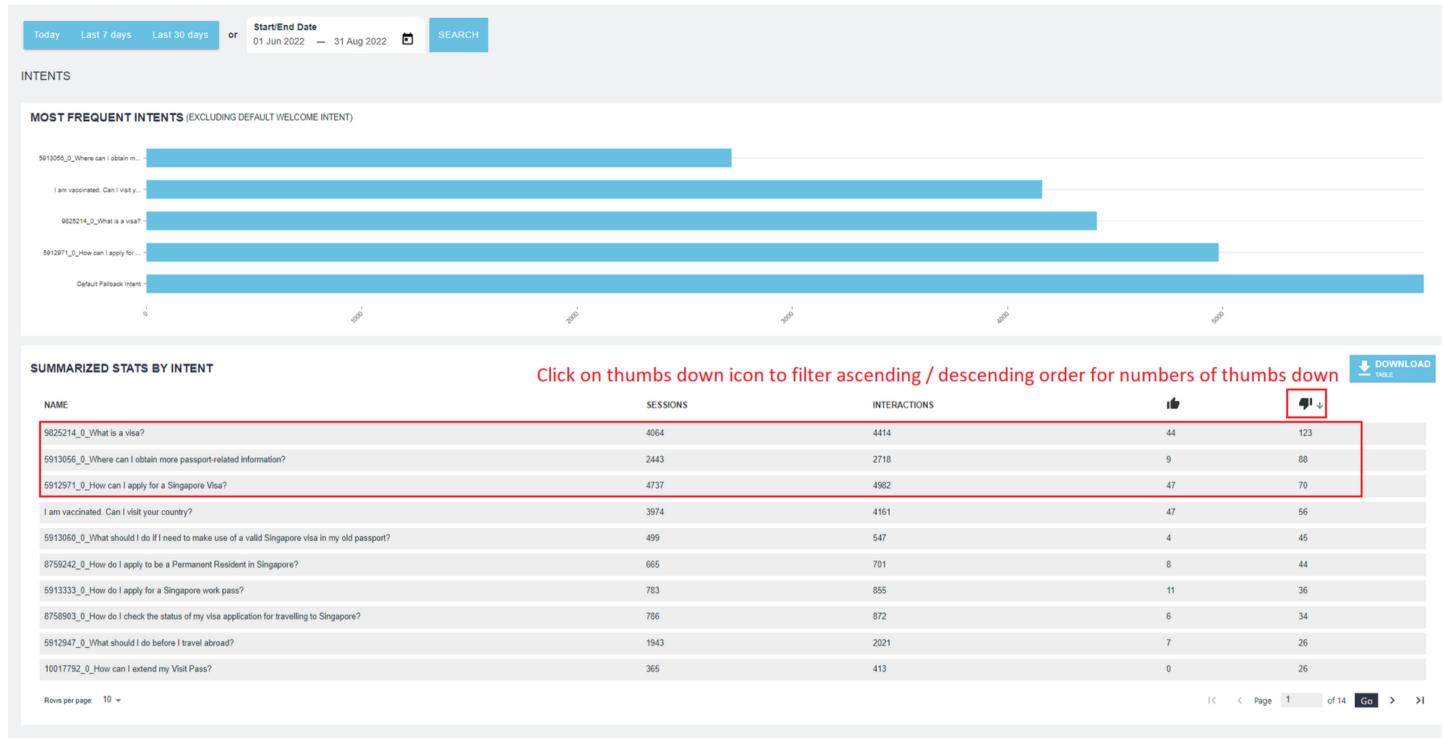
Then you will be able to train the chatbot better to address your user's queries

Too many intent dislikes What to do?



a. Intent Analytics can be access from Chatbot ID, Analytics / Intents. You can also get more details by clicking "VIEW DETAILS" in the Analytics Intent module.

INTENTS ANALYTICS



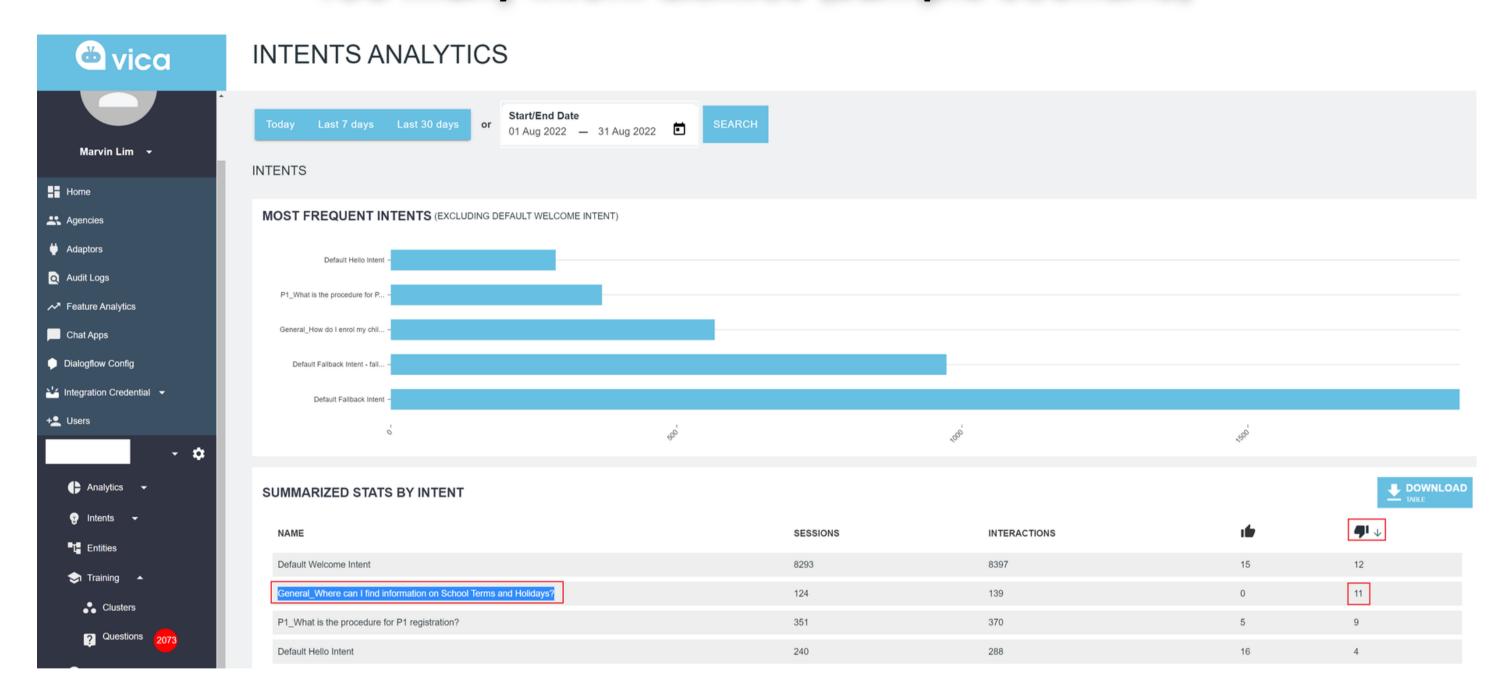
b. Note down the top 3 - 5 top intents with the most thumbs down.

During performing training on unmatched / matched questions, you can reference how these intents are giving 'problems' for the users of the chatbot.

It could be:

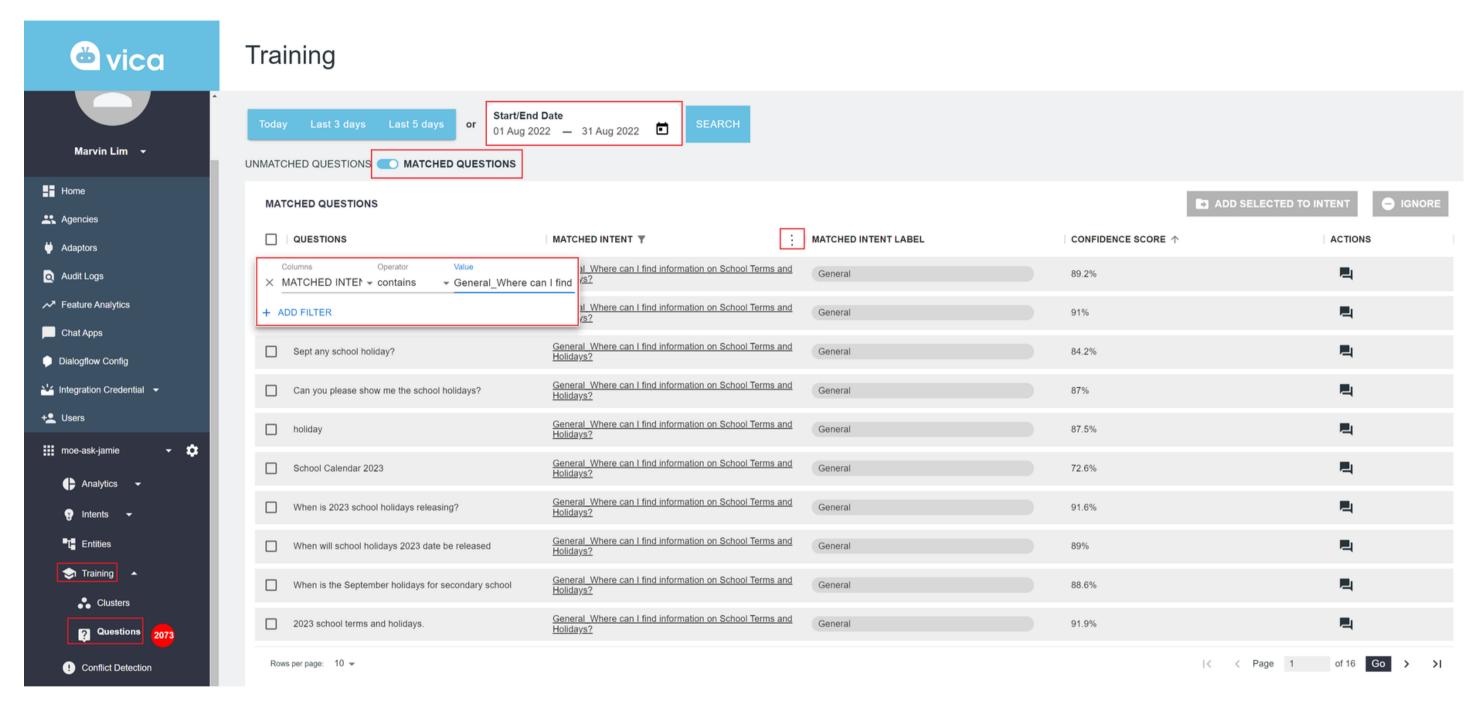
- not addressing user queries by triggering incorrect intent (False positives)
- broken hyperlinks in bot response
- Entity was not annotated correctly in an intent's training phrase (See next page)

Too many intent dislikes (Sample Scenario)



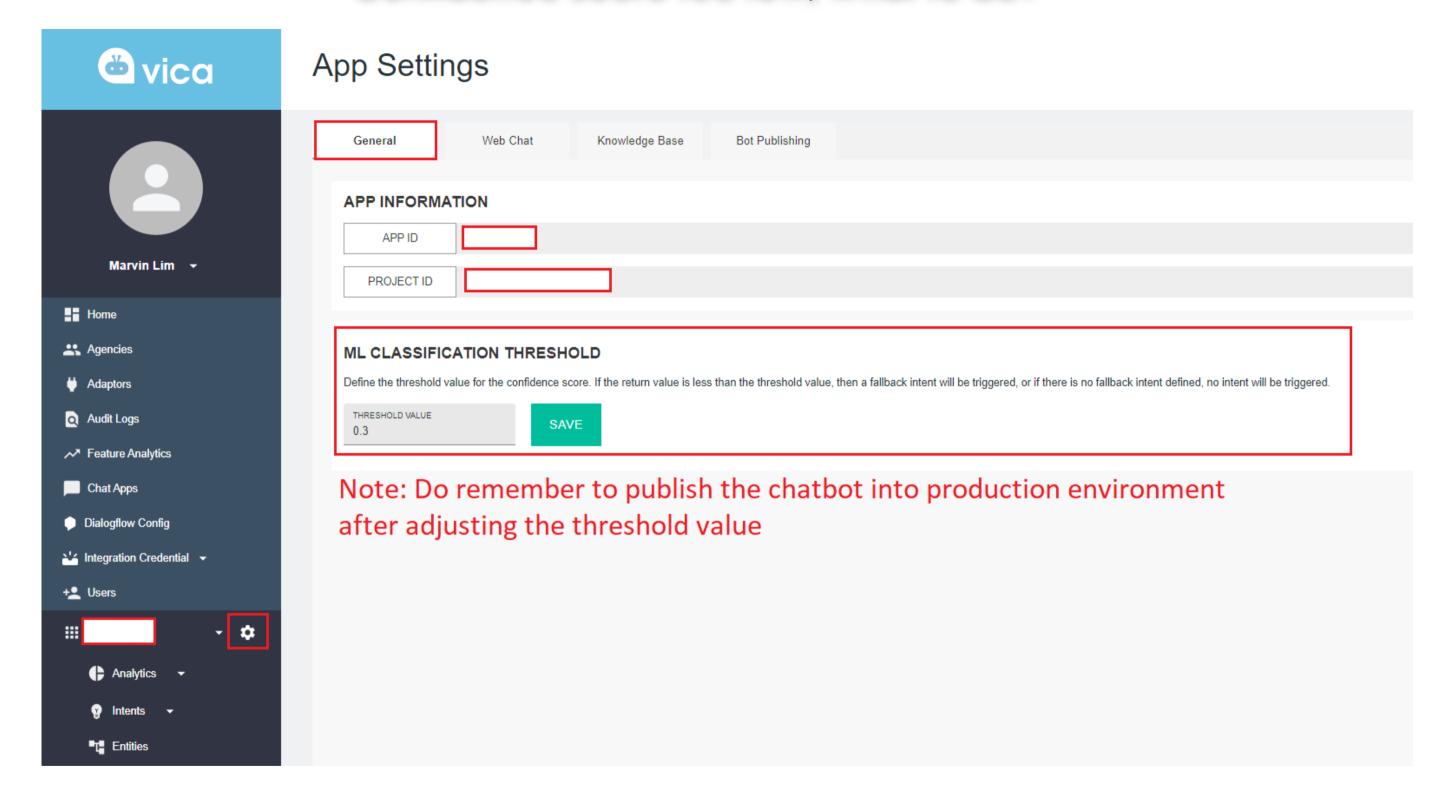
- a. Click on Intent under Analytics module. Specify a date range, click on thumbs down icon to sort ascending/descending order.
- b. Note down the intent name of high counts of 'dislikes'

Too many intent dislikes (Sample Scenario)



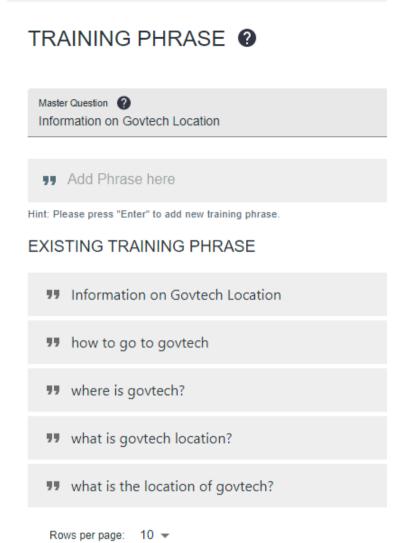
- c. Go to training module, click on 'Questions'
- d. Specify date range, toggle 'Matched Questions"
- e. Click on the ":" icon beside 'Matched Intent' to filter data for the intent name (with high number of dislikes)
- f. This way, you can find out all related utterances which triggers the intent (Whether it is a positive matched or false-positive match) and then training the selected questions efficiently.

Confidence score too low, What to do?



The ML Classification threshold determines the lowest matching score that is acceptable to trigger a bot response. If the matching score falls below the confidence score, the bot will trigger a Fallback interaction.

Not advisable to set more than 0.75



Notice the public asked "what is the location of govtech" matches the training phrase fully and it returns 100% confidence score in the training module.

But when the public asked "address of govtech please", it returns 73.4% matched intent.

This is because there are no "address of govtech please" training phrase in the intent, thus not matching it 100%

Improvements Suggestions

- Include Training phrases with different iterations (eg. i liked to buy, to make a purchase, placing an order)
- Increment adjust of ML classification threshold (set ML classification threshold between 0.5 0.75) (Do remember to publish content to production environment after setting the threshold)
- Proper entity tagging (annotate correct TP to entity, eg. visa, mastercard, amex tagging to Paymentoptions entity)

Training



All Intents should have distinct meanings

All intents (and associated variations) should have meanings that are distinct from other intents (and associated variations). In other words, different intents shouldn't contain similar variations, because this will prevent the NLP Engine from learning how to recognize those phrases.

If there are multiple intents with identical meanings, they should be merged.

DON'T	DO (Merged Intent)
Intent: How much is the LPA?	Intent: How much is the LPA?
Training Phrase: Can you tell me how much the LPA costs?	Training Phrase: Can you tell me how much the LPA costs?
Intent: What are the charges for an LPA?	Training Phrase: What are the charges for an LPA?
Training Phrase: What are the LPA fees?	Training Phrase: What are the LPA fees?

<u>Training phrase variations should be diverse</u>

While retaining the same meaning, include diverse variations of questions, commands, verbs, and synonyms for common nouns to ensure your phrases cover a broad spectrum of possible requests.

Variations that are too similar to each other are not helpful to NLP performance.

Sample Intent: "Book a train ticket"		
DON'T Variations of Training Phrases	DO Variations of Training Phrases	
Book a train ticket	Purchasing train ticket	
Book train	I would like to book a train ticket	
Book ticket	I need to take the train	
Book me a ticket	Can i order a train ticket?	
Train Ticket	I need to be in Paris next Friday	

No duplicate training phrases should exist

There should never be duplicate training phrases, either between different intents or within the same intent.

To determine how to fix duplicate training phrases between different intents, check on the following:

- Does the training phrase match the meaning of its intent?
 - If not, you could consider adding more detail to the training phrase or deleting it, as appropriate.
- Do the intents have distinct meanings?
 - If not, you could consider merging the intents.

Number of training phrases variations should be balanced

The number of variations between different intents should be well-balanced, ie. intents should have a roughly similar number of variations.

Otherwise, NLP classification will skew in favor of intents with a much larger number of variations.

This means that care should be taken during annotations process - real-world user utterances should only be added to an intent if they improve quality and diversity



<u>Use Entities instead of multiple intents</u>

For example, if you want to have an entertainment chatbot that handles digital content such as watching TV series and movies, you can choose to have these subject areas as separate intents, or the same intent with entities for specific data inside the sentences. In This case, the latter should be chosen for improved NLP performance.

The user utterances "Watch a tv series" and "Watch a movie" use the same vocabulary/verb of "Watch a". The format is the same, so it should be created as a single intent with a "content type" entity distinguishing TV series vs Movie.

Entity Name: Content Type		
Reference Value:	Synonym:	
Movie		
TV Series	tv show, tv drama,	
Documentaries	docu,	

Entity annotations should be consistent

- Review your variations and ensure that entity annotations are pointing to the correct entities
- You should not have text in variations that is entity-annotated in some cases but not others
- Be sure that the entity-annotated text in multiple variations contains similar portions of the variation. For example, consider that you have a variation "Set alarm at 6 a.m.", where "6 a.m." is annotated as (<u>Date entity</u>). If you have another variation "wake me up at 7 a.m.", do annotate "7 a.m.", but not annotate "up at 7 a.m.".

Annotated text in variations should have variety

• For example, if you are providing time values that should be parsed as (Time) entities in variations, do not provide the same time format in all variations. Your variations should have a variety of time examples like:

```
∘ "7 a.m."
```

^{∘ &}quot;8 p.m."

[&]quot;9 o'clock"